THE FEARLESS FOLDER

Fearless answers:

- Who will raise our kids if we both die?
- At what age should the kids receive their inheritance?
- What happens to my assets if the whole family dies?
- Who should make medical decisions on my behalf if I can’t?
- Who should make financial decisions on my behalf if I can’t?
- When do I want the plug pulled?
- Do I want to donate my organs?
- Who will take care of my pets?
- What are my funeral wishes?

People who can help, and their details:

- Executor
- Accountant
- Lawyer
- Financial planner

The Big List (account & login details)

- Email
- Social media (Facebook, Twitter, other)
- Government stuff (Medicare, MyGov, TFN)
- Bank accounts
- Super accounts
- Investment stuff
- Insurance stuff
- Medical stuff

My net worth

- Assets:
  - Blow (home, cars, boat)
  - Mojo
  - Grow (investment properties, super, etc.)

- Liabilities:
  - Mortgage, car, loans

Personal documents (attach these):

- Signed will
- Signed enduring power of attorney
- Signed medical power of attorney
- Birth/marriage/change of name certificates
- Copy of passport and driver’s licence
- Property deeds (or details on where they are located)

Available from barefootinvestor.com/resources